Chapter 1

Logic

1.1 Introduction

The theory of logic was developed by many different mathematicians, its roots were laid by Aristotle, but reached a rigourous level by the nineteenth and early twentieth centuries through the work of Boole, Frege, Whitehead, Russell, Gödel, DeMorgan, etc. It is the one of the basic building blocks and a foundation of higher level mathematics and gives the mathematician the power to communicate reasoned ideas and thoughts succinctly, clearly, and in an organised manner. I have held that logic is also simply the codification of common sense. I opine that one can learn logic laws quickly since the laws are fundamentals that humans have agreed to and studied for quite a while and are rational.

1.2 Statements, Connectives, and Truth Tables

Logic is a formal study to analyse the process of arriving at conclusions based on a given set of premises. Statements are declaratives that are either true or false, but can not be both true and false simultaneously. A simple statement (or prime statement or atom) is a declarative that is either true or false, but not both and cannot be decomposed into any shorter group of statements that would still constitute a meaningful sentence.

A well-defined domain of definition must be first agreed to in practice. That is definitions of terms; syntax; and semantics. We will 'abuse' the notion and assume a command of college-level English. If not well understood, a term should be defined. So, if something in this tome is not well understood; clarification should be sought from the instructor.

Examples of statements are: "The box is blue." "If you go to the market, then I will go to the sea." Whereas, "go to the store!" is not a statement, but a command. Indeed

the first statement, "the box is blue," is a simple statement; whereas, the second statement, "if you go to the market, then I will go to the sea," is not since it is composed of a simple statement, "you go to the market," the simple statement, "I will go to the sea," and is connected by the connective, "if , then."

An **argument** is a collection of statements called **premises** followed by a conclusion. The premises are statements which are assumed true, whilst the conclusion is a statement that may or may not follow from the given set of premises (more on this later). So stated differently, the study of logic is a formal study to determine if we assume all the premises to be true, does the necessarily follow from the premises?

When a person states something to you, do you agree that it is correct? Or do you question it and attempt to determine if it is true or not?

For example, if one person says, "it is raining," it is quite easy to check to see if it is true or not; yet, it is more difficult to check to see if the following is true or not, "If you make a 'A' on the next test, then I will give you \$10.00." The statements are obvious, but will the promise be fulfilled? We will attempt to answer that question by the end of this section.

We must first understand the construct of an argument, and it should be noted that it can take on many different forms. Let us begin our discussion with some basic definitions for compound statements and connectives. Once we understand compound statements we can then consider arguments.

For example, suppose we have the following: Khalil has a red corvette. The opposite of this statement is Khalil does not have a red corvette. The logical opposite of a statement is called its negation. If "Khalil has a red corvette" is symbolised by a "K," then the negation, "Khalil does not have a red corvette," is symbolised by " $\neg K$."^{[1](#page-1-0)} There are other ways to symbolise not K; for example, $\sim K, -K$, and \overline{K} – are all used in different contexts to mean not K. We shall adopt as a convention the symbol $\neg K$, but interspersed in the text and exercises shall be the congruent symbols.

Also, two statements can be joined by a connective called the conjunction, "and." Bob is tall and Mary is blonde. Let us symbolise the first statement, "Bob is tall," as "B" and the second statement, "Mary is blonde," as "M." So, we have the statement B and M, which shall be symbolised as $\mathbf{B} \wedge \mathbf{M}$.

Suppose, however, we had the following two statements joined by the connective called the disjunction, "or." Raul is a New Yorker or Sonya is saddened at the loss of her aunt. Let us symbolise the first statement, "Raul is a New Yorker," as "R," and the second, "Sonya is saddened at the loss of her aunt," as "S." So, we have the statement R or S, which shall be symbolised as $\mathbf{R} \vee \mathbf{S}$.

¹We will drop the quotation marks when it is understood that we are referencing a symbol rather that a letter. Often this is difficult to do; for example, suppose one wants to use the variable "a" and they wish to reference a particular one of the a's. It would be a problem to say let us consider a a. Hopefully, this will not occur in this text.

Now, let us consider the validity of compound statements. A compound statement is a statement such that it decomposes into simple statements and connectives. Thus, the shortest compound statement would be of the form "not X "' where X is a simple statement since one cannot have connectives without statements or two simple statements without a connective.

Let us begin with Khalil. Suppose he has a red corvette. So, the statement, "Khalil has a red corvette," is, of course, true; whereas, the statement, "Khalil does not have a red corvette," is false. Similarly, if he does not have a red corvette, the statement, "Khalil has a red corvette," is, of course, false, whereas, the statement, "Khalil does not have a red corvette," is true.

We can represent this in the following manner using a **truth table** (a table constructed by listing all possible combinations of true and false for the two separate statements followed by the result of the combination of the two statements by the connective). We use "T" for true and "F" for false (so we do not use those symbols for any prime statement):

$$
\text{Not:} \quad \begin{array}{c|c} K & \neg K \\ \hline \hline \text{T} & \text{F} \\ \hline \text{F} & \text{T} \end{array}
$$

So, a truth table is simply a diagramme that lists all possible truth values for the simple statements and then the corresponding truth values for a compound statement.

Suppose Bob is tall, and further Mary is blonde. Then, is the statement, "Bob is tall and Mary is blonde," true? Of course.

However, suppose Bob is tall, but Mary is not blonde. Then is the statement, "Bob is tall and Mary is blonde," true? No, because the statement, "Mary is blonde," is false. Suppose Bob is not tall, but Mary is blonde. The statement, "Bob is tall and Mary is blonde," is also false for the same reason as before: one of the two conditions was false. Last, suppose Bob is not tall, while Mary is not blonde. The statement, "Bob is tall and Mary is blonde," is false because both statements are false. We can represent this in the following manner using a truth table:

Now, let us consider Raul and Sonya. Suppose Raul is a New Yorker and Sonya is saddened at the death of her aunt. Is the statement, "Raul is a New Yorker or Sonya is saddened at the death of her aunt," true? Of course, since both are true.

Consider the situation if Raul is a New Yorker, but Sonya is not saddened at the death of her aunt. Is the statement, "Raul is a New Yorker or Sonya is saddened at the death of her aunt," true? Yes, because one of the two statements was true.

Continuing, consider the situation if Raul is not a New Yorker, but Sonya is saddened at the death of her aunt. Is the statement, "Raul is a New Yorker or Sonya is saddened at the death of her aunt," true? Yes, because one of the two statements was true.

Finally, consider the situation if Raul is a not New Yorker, while Sonya is not saddened at the death of her aunt. Is the statement, "Raul is a New Yorker or Sonya is saddened at the death of her aunt," true? No, for both conditions are false, therefore, the disjunction is false.

We can represent this in the following manner using a truth table. We use "T" for true; "F" for false; and, the "or" symbol is so like "V" we do not use that symbol either as a prime statement (so we do not use those symbols for any prime statement):

Normally, the first statement is symbolised by a "P" and the second statement is symbolised by a "Q," and upper case letters are oft used; but, as you can see, this is not important. The important part is considering all the possible combinations of true and false and then determining if the conjunction, disjunction, or negation is true or false.

Now let us combine two statements with more than one connective. For example consider the statement, it is not the case that Paul is perfect or Michael is creative. When we use the phrase, "it is not the case that,"'we mean that we are negating the entire statement. Therefore, letting P be "Paul is perfect" and letting M be "Michael is creative" we find that Paul is perfect or Michael is creative is symbolised as $P \vee M$. To negate this requires us to use parentheses, so the statement, "it is not the case that Paul is perfect or Michael is creative," is symbolised as $\neg (P \lor M)$.

A rule to establish order of operations is necessary at this stage of the discussion; thus, note the following (it will be expanded later):

Highest precedence parentheses

not

or–and and–or (from left to right *only*) **Lowest precedence**

Thus, we can represent "it is not the case that Paul is perfect or Michael is

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creative," $\neg (P \lor M)$, in the following manner using a truth table:

Note that the order of operation is illustrated by the columns of the truth table. Therefore, in the construction of a truth table we should follow the order of operations.

Now let us combine more than two statements with more than one connective. For example consider the statement, Paul is not perfect or Michael is creative and Lisa is lonely. Letting P be "Paul is perfect," M be "Michael is creative," and L be "Lisa is lonely," we find that Paul is perfect or Michael is creative and Lisa is lonely is symbolised as $P \vee M \wedge L$. Nonetheless, note that the order of operation requires the conjunction and disjunction to be of the same precedence and we order from left to right. Therefore, Paul is perfect or Michael is creative and Lisa is lonely is symbolised as $(P \vee M) \wedge L$. Moreover, note that four rows for the truth table is not sufficient. There are eight ways to combine true and false in order to represent all the possibilities for the truth of each simple statement:

 $P \vee M \wedge L$:

Note that the statement did not properly use punctuation. The statement, Paul is not perfect or Michael is creative and Lisa is lonely is properly punctuated as, ", Paul is not perfect or Michael is creative, and Lisa is lonely." We cannot allow for ambiguity, thus, if the statement is not properly punctuated, we adopt the convention that punctuation follows the order of precedence.

Let us consider a different statement, Paul is not perfect, or Michael is creative and Lisa is lonely. Noting connectives, punctuation, and letting P be "Paul is perfect," M be "Michael is creative," and L be "Lisa is lonely," we find that Paul is perfect, or Michael is creative and Lisa is lonely is symbolised as $P \vee (M \wedge L)$.

Note the truth values obtained for the statement in the table $P \vee M \wedge L$ are different

than in the table for $P \vee (M \wedge L)$ because of order of operation. Two statements are said to be **equivalent** (or synonymous, the same, or **logically** equivalent) only in the instance where the final column of the compleat truth tables are the same where the prime statements were assigned truth values in the exact same order.

Suppose the statement X is equivalent to Y, we symbolise this as $X \equiv Y$. Two statements are said to non-equivalent in the instance where they are not equivalent (duh). Suppose the statement X is not equivalent to Y, we symbolise this as $X \not\equiv Y$. Finally two statements, X and Y , are said to be **logical opposites** or **contradictories** in the instance where $X \equiv \neg Y$ and $Y \equiv \neg X$.

As with any convention, when we wish to symbolise not a particular property in symbol form, we slash through the symbol to represent such a scenario. Moreover, we note that the negation of the conjunction $\neg (P \wedge Q)$ is equivalent to the disjunction $(\neg P \lor \neg Q)$ (it is left as an exercise to verify). Also note, the parentheses are necessary, for the statement $\neg (P \land Q)$ is not the same as $\neg P \land Q$ (see truth tables for each; moreover, it is also not the same as $\neg P \land \neg Q$! This is problematic for some people for they might erroneously think the two are the same. For colloquial statements in English, this can be a problem, but for proper statements in logic it is not. Let us assign to the symbol P the simple statement "it is pouring" and assign to the symbol Q the simple statement Natasha is quick. Now, the statement, it is not pouring and Natasha is quick is $\neg P \wedge Q$; whereas, the statement, it is not the case that it is pouring and Natasha is quick is, $\neg (P \land Q)$ Since $\neg (P \land Q)$ is equivalent to $\neg P \lor \neg Q$, for many it would be clearer if one simply said, "it is not pouring or Natasha is not quick."

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 $P \vee (M \wedge L)$:

1.2.1 Exercises

Exercise 1.2.1. Let P and Q be prime statements within some well-defined domain of definition. Construct a compleat truth table for the following statements, identify which statements are logically equivalent, which statements are logical opposites, and which are neither:

Exercise 1.2.2. Let P , Q , and R be prime statements within some well-defined domain of definition. Construct a compleat truth table for the following statements, identify which statements are logically equivalent, which statements are logical opposites, and which are neither:

Exercise 1.2.3. Let P and Q be prime statements within some well-defined domain of definition. Detect the erroneous line(s) in the following truth table for the following statement:

	$\neg P$		$\neg Q \mid \neg P \vee \neg Q \parallel Q \wedge \neg P \vee \neg Q$

Exercise 1.2.4. Let P and Q be prime statements within some well-defined domain of definition. Detect the erroneous line(s) in the following truth table for the following statement:

1.3 The Conditional and Biconditional

Now, let us investigate the statement, "If you are wearing a tie, then you will receive \$10.00." Let us symbolise "If you are wearing a tie as, W (note not "T" for tie - it would be confused with true), and the statement "you will receive \$10.00," as R. So, we have: if W, then R. This statement is called the **conditional**, and is symbolised by $W \to R$. It is also symbolised by $W \longrightarrow R$, $W \Rightarrow R$, and $W \Longrightarrow R$. The statement W is called the antecedent or premise and the statement R is called the consequent.

Now, on to the argument. Suppose you are wearing a tie and I give you \$10.00; true? Yes, because I kept my promise. However, suppose you are wearing a tie and I do not give you \$10.00. Is the statement, "if you are wearing a tie, then I will give you \$10.00," true? No, I have broken my promise to you. Now, suppose you *are* wearing a tie and I do not give you \$10.00. Is the statement, "if you are wearing a tie, then I will give you \$10.00," true? No, I have broken my promise to you. Next, suppose you are not wearing a tie, but I do give you \$10.00. Is the statement, "if you are wearing a tie, then I will give you \$10.00," true? Yes. You aren't wearing a tie but out of the generosity of my heart, I still provide you with the \$10.00. Last, suppose you are not wearing a tie and I do not give you \$10.00. Is the statement, "if you are wearing a tie, then I will give you \$10.00," true? Yes. You are not wearing a tie and I do not provide you with the \$10.00. The promise still held, because you did not fulfil your part of the bargain. So, notice if the first part of the conditional is false, it does not matter what happens in the second part- the conditional (the promise) is true. The point of this discussion is that burden of following through on the promise (thus, the conditional) is on me (R; the consequent). There is no such burden on you (W; the antecedent) since no promise was made by you. We can represent this in

The last two rows of the truth table illustrate a condition called the condition of vacuous truth for a conditional. It illustrates that when the antecedent is false the conditional is always true. For example, for real numbers "if $0 > 1$, [fill in the blank]," for zero is not greater than one for real numbers so you can say whatever you wish and the conditional is true no matter what is filled in for the blank. Note that this is the case since the conditional cannot be shown to be false when the antecedent is false. Note also that the first and third rows of the truth table illustrate that when the consequent is true the conditional is always true. Hence, of prime importance is the second row. Focus on that row for it is the row where the conditional is false. There should never be a case where one argues with a true antecedent implying a false consequent (though the world is

rife with examples of just such argument forms). Recall truth table for $\neg P \vee Q$ and compare it to the conditional:

Table 1.1: Comparison of $P \longrightarrow Q$ and $\neg P \lor Q$

	Table 1.2: $P \rightarrow Q$			Table 1.3: $\neg P \vee Q$
		F	F	

There are many variations of the wording for the conditional. You must learn these so that you become adept at reading and listening to mathematics.

The conditional $P \to Q$, $P \Longrightarrow Q$, $Q \Leftarrow P$, or $Q \leftarrow P$ translates to:

- 1. If P, then Q.
- 2. Q, if P
- 3. P hence Q
- 4. Q whence P
- 5. P is a sufficient condition for Q
- 6. Q is a necessary condition for P
- 7. P only if Q
- 8. If not Q, then not P
- 9. P implies Q
- 10. Not P, or Q
- 11. Q whenever P
- 12. Not P or Q

So, consider the conditional, "if Alexis is running, then Blake is driving;" stated as a conditional version (1) from above would be (in alternate wording from above):

- 1. Blake drives if Alexis runs.
- 2. Alexis runs hence Blake drives.
- 3. Blake runs whence Alexis drives.
- 4. Alexis to be running is a sufficient condition for Blake to be driving.
- 5. It is necessary that Blake drive for Alexis to be running.
- 6. Alexis runs, only if Blake drives.
- 7. If Blake doesn't drive, then Alexis does not run.
- 8. Alexis driving implies Blake runs.
- 9. Alexis doesn't run or Blake is driving.

10. Blake drives whenever Alexis runs.

11. Alexis is not running or Blake is driving.

When at least one of the prime statements in the conditional represents a group, then the translation can be slightly different. The conditional $P \to Q$ translates to:

- 1. All Ps are Qs.
- 2. No Ps are not Qs.
- 3. All of the Ps have the property of Q.
- 4. None of the Ps are not Qs.

For example, consider the conditional, "if that thing is a bird, then it is an animal;" would be:

- 1. All birds are animals.
- 2. No birds are not animals.
- 3. All of the birds have the property of being animals.
- 4. None of the birds are not animals.

Thus, there are at least fifteen different ways to state a conditional in idiomatic English. The student should learn the different ways to state the conditional; understand the uses (when using plural versus singular concepts); and, be comfortable translating from English to symbols, symbols to English, symbol form to alternate symbol form, and from English form to synonymous English form.

The biconditional is a compound of two conditionals, "if p, then q and if q, then p." Take, for example, p: I am happy, and q: you are gardening. We have for the biconditional, "if I am happy, then you are gardening," AND, "if you are gardening, then I am happy." This is very cumbersome, so we have an easier way to state the biconditional: "I am happy if and only if you are gardening." Symbolised, we have $P \leftrightarrow Q$ or $P \equiv Q$. One can see that by checking each individual conditional the $p \rightarrow q$ is false only when p is true, and q is false, and the $p \leftarrow q$ is false only when q is true and p is false, then combining the two conditionals with a conjunction yields the following:

by replacing $(p \to q) \land (q \to p)$ with the more parsimonious symbol $p \leftrightarrow q$ we can simplify to:

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The biconditional $P \Leftrightarrow Q$ or $P \equiv Q$ translates to:

- 1. P if and only if Q.
- 2. $PiffQ$ (this is just a shorthand for the first version).
- 3. P is necessary and sufficient for Q.
- 4. P and Q are logically equivalent.
- 5. If P then Q and if Q then P.

Condition (4) establishes that two statements, P and Q, are logically equivalent in the instance where both P and Q are true and when both P and Q are false.

Since we have two more symbols we must add them to our order of precedence:

Note when two symbols of equal precedence are connecting, then precedence is from left to right (e.g.: $P \vee Q \wedge R$ means $(P \vee Q) \wedge R$); but non-equal precedence does not *follow* left to right but by order of precedence (e.g.: $P \Rightarrow Q \wedge R$ means $P \Rightarrow (Q \wedge R)$ and $P \Leftrightarrow Q \vee R$ means $P \Leftrightarrow (Q \vee R)$.

In any statement the **main connective** is that which is the last connective in the truth table (the lowest ordered in precedence when the statement is analysed). For example: $P \Rightarrow Q \wedge R$ the main connective is \Rightarrow . $P \Rightarrow (Q \land R)$ the main connective is \Rightarrow . $(P \Rightarrow Q) \land R$ the main connective is \land . $P \Rightarrow Q \wedge R \vee \neg P$ the main connective is \Rightarrow . $(P \Rightarrow Q) \land (R \lor \neg P)$ the main connective is \land . $\neg(P \Rightarrow Q) \land (R \lor P)$ the main connective is \neg .

Various types of statements are of interest to mathematicians. A compound statement is a **tautology** when the compound statement is true for every true-false combination. A statement is a fallacy when the statement is true for at least one true-false combination and is false for at least one true-false combination (at least one case true whilst at least one case false). A contradiction is a compound statement that is false for every true-false combination for the prime statements.

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We are interested in discerning what statement forms are tautologies, fallacies, or contradictions so that when we begin investigating argument forms, we can use tautologies or contradictions and avoid fallacies. A tautological argument is that which we attempt to construct when we prove an assertion.

Finally there is one other type of disjunction, the exclusive disjunction, which is symbolised as $P\angle Q$. We reference this because there are times in mathematics when we do not want to have the possibility of both conditions being satisfied but wish to have one or the other exclusively satisfied. I prefer realising the P exclusive or Q is actually "P or Q, but not both," $(P \vee Q) \wedge \neg (P \wedge Q)$; so, I do not need the symbol $P \vee Q$. It is also short-handed as P exor Q .

Table 1.4: Comparison of $P \vee Q$ and $\neg P \vee Q$

	Table 1.5: $P \vee Q$					Table 1.6: $(P \vee Q) \wedge \neg (P \wedge Q)$	
					V Q		$\overline{P \wedge Q}$ $\neg (P \wedge Q) \parallel (P \vee Q) \wedge \neg (P \wedge Q)$
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௱							
F				┳			
\mathbf{E}							

Note that $P \vee Q$ is the logical opposite of $P \iff Q$.

1.3.1 Exercises

Exercise 1.3.1. Let P and Q be prime statements within some well-defined domain of definition. Construct a compleat truth table for the following statements, identify which statements are logically equivalent, and which statements are logical opposites:

A. ∼ P ∧ Q B. ¬P ∧ Q C. P → ¬Q
D. ¬P → Q E. ¬P ← Q F. ¬P ↔ Q D. $\neg P \rightarrow Q$ E. $\neg P \leftarrow Q$ F. $\neg P \leftrightarrow Q$
G. $\neg (P \lor Q)$ H. $\neg P \land \neg Q$ I. $\neg (P \rightarrow Q)$ G. $\neg (P \lor Q)$ H. $\neg P \land \neg Q$ I. $\neg (P \to Q)$
J. $\neg P \lor P$ K. $\neg P \land P$ I. $P \lor \neg P$ $K, \neg P \wedge P$

Exercise 1.3.2. Let P and Q be prime statements within some well-defined domain of definition. Construct a compleat truth table for the following statements, identify which statements are logically equivalent, and which statements are logical opposites:

A.
$$
\sim P \wedge Q
$$
 B. $\neg P \wedge Q$ C. $P \rightarrow \neg Q$
D. $\neg P \rightarrow Q$ E. $\neg P \leftarrow Q$ F. $\neg P \leftrightarrow Q$
G. $\neg (P \vee Q)$ H. $\neg P \wedge \neg Q$ I. $\neg (P \rightarrow Q)$

Exercise 1.3.3. Let P , Q , and R be prime statements within some well-defined domain of definition. Construct a compleat truth table for the following statements:

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I.

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- A. $(P \wedge Q) \Rightarrow R$ B. $P \wedge (Q \Rightarrow R)$ C. $P \Rightarrow Q \wedge R$ D. $P \Rightarrow Q \vee R$ E. $P \Leftrightarrow Q \Rightarrow R$ F. $Q \Rightarrow R \Leftrightarrow P$ G. $\neg (P \Rightarrow Q \Rightarrow R)$ H. $\neg P \lor \neg Q \lor \neg R$ I. $\neg (\neg P \Rightarrow P)$

Exercise 1.3.4. Let P , Q , R , and S be prime statements within some well-defined domain of definition. Construct a compleat truth table for $P \wedge Q \Rightarrow R \vee S$.

Exercise 1.3.5. Let P , Q , R , and S be prime statements within some well-defined domain of definition. Construct a compleat truth table for $P \Leftrightarrow Q \wedge R \Rightarrow S$.

Exercise 1.3.6. Let p be "it is foggy" and q be "it is cold." Translate each of the following into symbolic logic.

- A. It is foggy or it is cold. B. It is not foggy and it is cold.
- C. If it is foggy, then it is warm or hot. D. It is false that it is both cold and foggy.
- E. It is foggy implies it is cold. F. It is not foggy or it is cold.
	-
- G. It is foggy or it is not cold. H. It is cold, whence it is foggy.

The day being foggy is a necessary and sufficient condition for it to be cold.

Exercise 1.3.7. Write the negation of the following in standard colloquial written English:

- A. Either we will buy ice cream or we will rent a movie.
- B. Cynthia is charming and Paul is well-mannered.
- C. It is false that Rameses is happy and Colette is sad.
- D. It is not the case that it is foggy and it is not cold.

E. $|y+6|=8$ implies $y=-2$ or $y=14$. F. If $x+3=5$, then $x=1$ and $x=2$.

Exercise 1.3.8. Translate the following into symbolic form (do not forget to define symbols representing prime statements): A. Cynthia is charming and Paul is well-mannered.

- D. It is false that Rameses is happy and Colette is sad.
- C. It is not the case that it is foggy and it is not cold.
- D. If this is Tuesday, we must be in Belgium.
- E. It is a bird, if it is an eagle.
- F. All people have heads.
- G. It is snowing implies it is below 32° F.
- H. It is not snowing or it is below 32◦ F.
- O. No chicken are teetotallers.

P. If the butler did it, then the maid didn't do it. The butler or the maid did it. So, the maid did it.

Q. If math was interesting, then I would earn an "A." Math isn't interesting. Thus, I am not earning an "A." R. If I enrol in the course and study hard, then I will earn acceptable grades. If I make acceptable grades, then I am content. I am not content. Hence, either I did not enrol in this course or I did not study hard.

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S. Every duck waltzes. If it waltzes then it is an officer. All ducks are poultry. Thus, poultry are officers.

6. Identify the main connective in each:

A. $(P \wedge Q) \Rightarrow R$ B. $P \wedge (Q \Rightarrow R)$ C. $P \vee Q \wedge R$ D. $\neg (P \land Q) \lor R$ E. $\neg P \land Q \lor R$ F. $\neg P \land (Q \lor R)$ G. $P \Rightarrow Q \Rightarrow R$ H. $P \Leftrightarrow Q \Rightarrow R$ I. $P \vee Q \Rightarrow R$

1.4 The Laws of Logic

In mathematics oft times there are concepts that are intuitive or practical that are allowed such that there is general agreement to allow for the claim that such may be assumed. These claims are called axioms or postulates and are the basic ideas that underlie a particular area of mathematics.

Further, there is oft a need to introduce other concepts, notation, symbols, etc. These are called **definitions** for they describe a class of objects, a symbol, or other such fundamentals. The purpose of a definition is to avoid ambiguity, so that clarity, objectivity, and rigour is maintained. Many definitions are no doubt familiar to you, the reader, for example the definition of the symbol "=," or the definition of a natural number.

However, the definition of a concept may differ depending on context, author, subject, class, etc. Some authors define the natural numbers to be the collection of numbers $0, 1, 2, 3, 4, 5, \ldots$; whilst others define the natural numbers to be the collection of numbers $1, 2, 3, 4, 5, \ldots$ $1, 2, 3, 4, 5, \ldots$ $1, 2, 3, 4, 5, \ldots$. Now clearly these are not logically the same collections² Suffice it to say, I am assuming that you had some basic introduction to arithmetic and we are not moving beyond the scope of our introduction to logic by discussing these basic sets. When introducing an area of mathematics to a student, it is oft times difficult because each student enters the course with some prior introduction to the area (whether it be a correct introduction or an incorrect introduction; more on this comment later)but it doesn't really matter in the long run.^{[3](#page-14-1)} What does matter is that an author, an instructor, etc. must define the meaning of the term natural numbers (and a host of others) before proceeding with a discussion of the natural numbers or use of them.

Some definitions will be completely new to you, the student, and thus will have to be learnt without prior exposure. For example, suppose the author defines a "brent" to be any rational number such that when expressed in reduced fraction form the denominator is 3. So, a student can easily see that 0.5 is not a brent, 0.3 is not a brent, but $0.\overline{3}$ is a brent, 1 is not a brent, π is not a brent, 2.67 is not a brent, but 2.66is a brent.

²We will rigourous discuss the theory of sets in chapter 2.

³This will be made clear in Math 224, Set Theory or other courses you may decide to take.

Furthermore, the definition must completely specify the concept and cannot allow for something to be both the concept and not the concept for that would be self-contradictory; hence, useless (and see the law of double negation below).

We want a definition to be of use and not self-contradictory; for example, in everyday life the concept of tall is not well defined since it is ambiguous, contextual, and subjective.

Axiom 1.4.1. Let D be well-defined domain of definition.

- 1. All prime statements P, Q, R, etc. are statements.
- 2. If P is a statement, then $\neg P$ is a statement.
- 3. If P and Q are statements, then $P \vee Q$ is a statement.
- 4. If P and Q are statements, then $P \wedge Q$ is a statement.
- 5. If P and Q are statements, then $P \Rightarrow Q$ is a statement.
- 6. If P and Q are statements, then $P \Leftrightarrow Q$ is a statement.

Given the previous, then we can deduce that there are tautological statements that are of use to us.[4](#page-15-0)

Idempotent Law (1) $P \lor P \equiv P$

Idempotent Law (2) $P \wedge P \equiv P$

Law of Double Negation $\neg(\neg P) \equiv P$

	$\neg(\neg P) \Leftrightarrow P$

⁴For all of the following assume a D has been subscribed such that it is a well-defined domain of definition.

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Law of The Excluded Middle (1) $\neg P \lor P$ is always true.

Law of The Excluded Middle $(2)^5 \t -P \wedge P$ $(2)^5 \t -P \wedge P$ $(2)^5 \t -P \wedge P$ is always false.

Law of The Excluded Middle (3) $P \rightarrow P$ is always true.

Please note that these laws are central to basic (dichotomous) logic. Therefore, we note the preceding truth tables as support for the assertion. The Law of The Excluded Middle is the lynch-pin to all the sciences (reasoning for the physical, natural, and social sciences; hypothesis testing; computer science; mathematics; technology; engineering; etc. The Law of The Excluded Middle is obvious, but let's take a closer look. Note $\neg P \lor P$ is logically equivalent to $P \to P$ (see Law of The Excluded Middle (1) and (3)) which is true by the or-form into implication form! Now, if anyone (usually in the Humanities or Social Sciences) says the Law of the Excluded Middle is an antiquated, outdated, or invalid law ask them, "'If $-$ - $-$ -, then $-$ - $-$ " [fill in the same blank] is a fallacy?"

Considering the Law of the Excluded Middle (2) note that $\neg (P \rightarrow P)$ is logically equivalent to $\neg(\neg \lor P)$ which is $\neg(\neg P) \land (\neg P)$ which is $P \land \neg P$). Since $(P \to P)$ is always true it must be the case that $\neg (P \rightarrow P)$ is always false.

Material Implication^{[6](#page-16-1)} $(P \to Q) \equiv (\neg P \lor Q)$

⁵also referred to as the **Law of Contradiction.**

 $6a$ lso referred to as the Law of Or-form of Implication.

The Material Implication truth table illustrates the use of one truth table to demonstrate the logical equivalence of two statements. It is most useful when typing since the letter denoting true or false for the claim can be highlighted using the italics function in a word processing function of a computer. However, when writing a justification of the logical equivalence of two statements it is best to do two separate tables:

	P		Q,		(P	$\rightarrow Q)$
	T		T			$\mathbf T$
	Τ		F			F
	\boldsymbol{F}			T		T
	\boldsymbol{F}			F		T
P		6			$\lq P$	$\neg P \vee Q$
Τ		Т		F		T
Τ		$\mathbf F$		F		F
$\boldsymbol{\mathrm{F}}$		Т			T	T
F		F			Т	$\mathbf T$

Law of Contrapositive Form of the Implication^{[7](#page-17-0)} $(\neg Q \to \neg P) \equiv (P \to Q)$.

			$P \mid Q \mid \neg Q \mid \neg P \mid \neg Q \rightarrow \neg P \mid P \rightarrow Q \parallel (\neg Q \rightarrow \neg P) \Leftrightarrow (P \rightarrow Q)$
	F F T 1		

De Morgan's Law (1) $\neg (P \lor Q) \equiv (\neg P \land \neg Q)$.

De Morgan's Law (2) $\neg (P \land Q) \equiv (\neg P \lor \neg Q)$. It is an exercise.

⁷Also called Transposition.

Law of Exportation^{[8](#page-18-0)} $P \wedge R \Rightarrow Q \equiv (P \Rightarrow (R \Rightarrow Q))$ It is an exercise.

Indirect Proof Law When $P \wedge \neq Q$ implies a false statement; then it must be the case that $P \Rightarrow Q$ must be true. It is an exercise.

The meaning of the indirect proof law is that one can prove $P \Rightarrow Q$ is true by showing if one assumes P and supposes $\neg Q$ is true you get a false statement (a contradiction, we will discuss this later). This law is easier to understand in practice than symbolically.

Commutative Law of "or" $P \vee Q \equiv Q \vee P$

Commutative Law of "and" $P \wedge Q \equiv Q \wedge P$ It is an exercise.

Associative Law of "or" $P \vee (Q \vee R) \equiv (P \vee Q) \vee R$ It is an exercise.

Associative Law of "and" $P \wedge (Q \wedge R) \equiv (P \wedge Q) \wedge R$ It is an exercise.

Distributive Law of "and over or" $P \wedge (Q \vee R) \equiv (P \wedge Q) \vee (P \wedge R)$

⁸Also called the Direct Proof Law.

Case-by-case the final column is identical and the prime statements were done in the exact same order; hence, we can conclude that $P \land (Q \lor R) \equiv (P \land Q) \lor (P \land R)$

Distributive Law of "or over and" $P \vee (Q \wedge R) \equiv (P \vee Q) \wedge (P \vee R)$ It is an exercise.

Law of Disjunctive Addition^{[9](#page-19-0)} $P \Rightarrow (P \lor Q)$

⁹Shortened to the Law of Addition.

Law of Conjunctive Simplification^{[10](#page-20-0)} $(P \wedge Q) \Rightarrow P$

Of course, $P \wedge Q$ also implies Q, but this is not stated as a law since one can argue that $P \wedge Q$ is logically equivalent to $Q \wedge P$ (by the commutative law); then applying the law of simplification, it is the case that we have Q.

Also, note that oft times students confuse the law of addition and the law of simplification. You must remember that "or does not reduce - - it adds" whilst "and reduces it never adds." If these are confused, then many "proofs" that students produce are not worth the paper on which the "proofs"' were written. Modus Ponens $((P \to Q) \land P) \Rightarrow Q$

Modus Ponens is the direct reasoning method for deduction.

Modus Tollens $((P \to Q) \land \neg Q) \Rightarrow \neg P$

Modus Tollens is the indirect reasoning method for deduction.

¹⁰Shortened to the Law of Simplification.

Disjunctive Syllogism $((P \lor Q) \land \neg Q) \Rightarrow P$

The Disjunctive Syllogism uses the fact that $P \vee Q$ is true so long as one of the two conditions is true. When one knows that one of them is false it forces the other to be true.

Hypothetical Syllogism^{[11](#page-21-0)} $((P \to Q) \land (Q \to R) \Rightarrow (P \to R)$ It is an exercise.

Assume the Hypothesis of the Conclusion $(P \to (R \to Q)) \Rightarrow ((P \land R) \to Q))$ It is an exercise.

Constructive Dilemma $((P \to Q) \land (R \to S) \land (P \lor R)) \Rightarrow (Q \lor S)$ It is an exercise.

Destructive Dilemma $((P \to Q) \land (R \to S) \land (\neg Q \lor \neg S)) \Rightarrow (\neg P \lor \neg R)$ It is an exercise.

Whilst most texts note the laws of logic and the rules of inference, it is not sufficient in my opinion; stating the laws is all well and good but it is also helpful to note the fallacies to avoid. Therefore, we shall also discuss some fallacies of logic and rhetoric.

1.5 Common Fallacies in Logic

One of the most pernicious mistakes students make is asserting the conclusion. They are often taught this is a valid method of reasoning in high school (by teachers who have no business teaching, I might add) or induce that it is a reasoning pattern that is valid from typical high school mathematics problems such as:

(1) Let the universe be the real numbers. Consider the equation $x^2 + x - 5 = 0$. Solve for x. Solution: $x = -3$ or $x = 2$.

(2) Let the universe be the real numbers. Reduce $\frac{16}{64}$ 64 . Solution: 0.25.

¹¹Also called Reasoning by **Transitivity**

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(3) Let the universe be the real numbers. Prove that $\cos^2 x + \sin^2 x = 1$. Solution: Begin with $cos^2x + sin^2x = 1...$

Note that the assumption was made in the statement of the first problem that the equality held. So, a student can by trial and error reach the solution without knowledge of factoring, completion of the square, or the quadratic equation.

Note that the assumption was made in the statement of the second problem that it could be reduced. Then a non-mathematical solution would be to plug it into a calculator or reduce it incorrectly. So, a student can reach the solution without knowledge of factorisation and proper methods of cancellation.

Note that the assumption was made in the statement of the third problem that the equality held (and that is what has to be proven; so the "proof" is wrong from the start).

Indeed, assuming a conclusion and then "filling in the details" is fraught with problems. Let us illustrate this with the second problem noted above.

Consider four students A, B, C, and D.

Student A considers the problem. Let the universe be the real numbers. Reduce $\frac{16}{64}$ 64 . He reaches for his TI - 89 and punches 16, 64, y^x , -1, and =. He sees .25 in the screen and writes down the answer. What does he really know?

Student B considers the problem. Let the universe be the real numbers. Reduce $\frac{16}{64}$ 64 . She reaches for her Casio 4 and punches $16, 64, \div$, and $=$. She sees .25 in the screen and writes down the answer. What does she really know?

Student C considers the problem. Let the universe be the real numbers. Reduce $\frac{16}{64}$ 64 . Then he writes $\frac{16}{64}$ 64 and $\frac{16}{\cancel{d}}$ $\emptyset4$. Finally he writes $\frac{1}{4}$ 4 ; hopes for the best and decides the

solution is $\frac{1}{4}$ 4 . We know he has incorrectly applied the real variable law of cancellation.

Student D considers the problem. Let the universe be the real numbers. Reduce $\frac{16}{64}$ 64 . He writes $(16) \cdot (64)^{-1}$ and decides that is of no help. Then he writes $\frac{16}{64}$ $=\frac{4\cdot 4}{10}$ $16 \cdot 4$ $=\frac{4 \cdot 4}{10}$ $16 \cdot \cancel{4}$ = 4 16 $=\frac{1\cdot 4}{1\cdot 4}$ $rac{4 \cdot 4}{\cdot \cdot \cdot 2}$ = 1 4 . We have strong evidence to conclude he has correctly applied real variable cancellation and knows what he is doing.

When asserting a conclusion to a claim, one is already done. Let us illustrate this point by noting the following. Suppose all boys are rugged. All rugged things are tall. Suppose from this we wish to say, "all boys are two-footed."

Now, to begin let us assume all boys are two-footed.

So? What's our point? We are already at the conclusion. Did this mean that the first two sentences in the claim necessarily imply the conclusion? Of course not, we are making one of the oldest mistakes in reasoning: asserting the conclusion. Perhaps (I believe it is the case) this was not the best example; but it shows how asserting the conclusion really is

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quite the mistake.

The Fallacy of Asserting the Conclusion^{[12](#page-23-0)} $((P \rightarrow Q) \land Q) \Rightarrow P$

It is actually the case that $((P \to Q) \land Q) \neq P$.

The Fallacy of Asserting the Premise^{[13](#page-23-1)} $(P \to Q) \Rightarrow P$

It is actually the case that $(P \to Q) \neq P$ necessarily! Also note that since there are two false entries in the last column of the truth table for the Fallacy of Asserting the Premise versus one false entry in the last column of truth table for the Fallacy of Asserting the Conclusion. Such does not make the fallacy of asserting the conclusion "better" than the fallacy of asserting the premise. A fallacy is a fallacy - - no more, no less. Arguing on the basis of a fallacy, fallacious reasoning, over-generalising, etc. are all wrong and should be avoided.

The Fallacy of Denial of the Hypothesis of a

Conditional^{[14](#page-23-2)} $((P \rightarrow Q) \land \neg P) \Rightarrow \neg Q$

¹²Also called the Fallacy of the Converse and Assuming the Conclusion

¹³Assuming the hypothesis of an implication must always be true.

¹⁴Also called the Fallacy of the Inverse.

The Fallacy of the Reduction of Or $((P \lor Q) \Rightarrow Q)$

It is an exercise.

This mistake is incorrectly reversing the Law of Addition, $P \Rightarrow (P \vee Q)$, or is conflating the Law of Addition of Or with the Law of Simplification of And $(P \wedge Q) \Rightarrow Q$. Either way, it is wrong and the laws must be learnt so as not to do such.

So too oft are mistakes that incorrectly reverse the Law of Simplification, $(P \wedge Q) \Rightarrow Q$, to become the abomination $P \Rightarrow (P \wedge Q)$ which is wrong.

The Fallacy of Construction of And $P \Rightarrow (P \land Q)$

It is an exercise.

The Fallacy of Misordering the Hypothetical Syllogism (1) $((P \rightarrow Q) \land (P \rightarrow R)) \Rightarrow (Q \rightarrow R)$

It is an exercise.

The Fallacy of Misordering the Hypothetical Syllogism (2) $((P \rightarrow Q) \land (Q \rightarrow R)) \Rightarrow (R \rightarrow P)$

It is an exercise.

The Fallacy of Misordering the Hypothetical Syllogism (3) $((P \rightarrow Q) \land (R \rightarrow Q)) \Rightarrow (P \rightarrow R)$

It is an exercise.

There are *many* more fallacies we could list; but these are the most common I have come across in my 36+ years of teaching university mathematics. Avoid them!

1.5.1 Exercises

Exercise 1.5.1. Construct a compleat truth table to verify the Associative Law of And. Associative Law of And $P \wedge (Q \wedge R) \equiv (P \wedge Q) \wedge R$.

Exercise 1.5.2. Construct a compleat truth table to verify De Morgan's law (2). De Morgan's Law $(2) \neg (P \land Q) \equiv (\neg P \lor \neg Q)$.

Exercise 1.5.3. Construct a compleat truth table to verify the law of exportation. Law of Exportation $P \wedge R \Rightarrow Q \equiv (P \Rightarrow (R \Rightarrow Q))$

Exercise 1.5.4. Construct a compleat truth table to verify the Indirect Proof Law. $P \wedge \neq Q$ implies a false statement; then it must be the case that $P \Rightarrow Q$ must be true.

Exercise 1.5.5. Construct a compleat truth table to verify the Hypothetical Syllogism. Hypothetical Syllogism (Transitivity) $((P \rightarrow Q) \land (Q \rightarrow R) \Rightarrow (P \rightarrow R)$

Exercise 1.5.6. Construct a compleat truth table to verify the Assume the Hypothesis of the Conclusion Law.

Assume the Hypothesis of the Conclusion $(P \to (R \to Q)) \Rightarrow ((P \land R) \to Q))$

Exercise 1.5.7. Construct a compleat truth table to verify the Distributive Law of "or over and."

Distributive Law of "or over and" $P \vee (Q \wedge R) \equiv (P \vee Q) \wedge (P \vee R)$

Exercise 1.5.8. Construct a compleat truth table to verify the Destructive Dilemma. Destructive Dilemma $((P \to Q) \land (R \to S) \land (\neg Q \lor \neg S)) \Rightarrow (\neg P \lor \neg R)$

Exercise 1.5.9. Construct a compleat truth table to verify the Constructive Dilemma. Constructive Dilemma $((P \to Q) \land (R \to S) \land (P \lor R)) \Rightarrow (Q \lor S)$

Exercise 1.5.10. Construct a compleat truth table to show the Fallacy of Misordering the Hypothetical Syllogism (1) is indeed a fallacy.

The Fallacy of Misordering the Hypothetical Syllogism $((P \to Q) \land (P \to R) \Rightarrow (Q \to R)$

Exercise 1.5.11. Construct a compleat truth table to show the Fallacy of Misordering the Hypothetical Syllogism (2) is indeed a fallacy.

The Fallacy of Misordering the Hypothetical Syllogism

(2) $((P \rightarrow Q) \land (Q \rightarrow R)) \Rightarrow (R \rightarrow P)$

Exercise 1.5.12. Construct a compleat truth table to show the Fallacy of Misordering the Hypothetical Syllogism (3) is indeed a fallacy.

The Fallacy of Misordering the Hypothetical Syllogism (3) $((P \rightarrow Q) \land (R \rightarrow Q)) \Rightarrow (P \rightarrow R)$

Exercise 1.5.13. Review the other common fallacies. Note why each is a fallacy.

Exercise 1.5.14. Consider the following: If Bob goes to the store to buy milk, then Rachel will go to the movies. Rachel goes to the movies. Therefore, Bob went to the store to buy milk. Is it a fallacy (identify which) or is it valid (correct - identify the Law of Logic employed)?

Exercise 1.5.15. Consider the following:

Martha talks implies Connie is a cat.

Martha talks.

Thus, Connie is a cat.

Is it a fallacy (identify which) or is it valid (correct - identify the Law of Logic employed)?

Exercise 1.5.16. Consider the following: Martha talks implies Connie is a cat. Martha talks. Thus, Connie is a cat. Is it a fallacy (identify which) or is it valid (correct - identify the Law of Logic employed)?

Exercise 1.5.17. Consider the following: Walter is a doctor if Mary is an engineer. Walter is a doctor then Samantha is a witch. Thus, Mary is an engineer implies Samantha is a witch. Is it a fallacy (identify which) or is it valid (correct - identify the Law of Logic employed)?

Exercise 1.5.18. Consider the following: All bats are mammals. Mammals are animals. Thus, animals are bats. Is it a fallacy (identify which) or is it valid (correct - identify the Law of Logic employed)?

1.6 Argument Forms: Valid or Invalid

Suppose we have a set of propositions and we wish to determine if there is some statement that can be drawn from the propositions. An argument may be defined as any group of propositions of which one is claimed to follow from the others, which are regarded as supplying evidence for the truth of that one. All the propositions that are pre-supposed are called premises, and the one that is claimed to follow from the others is called the conclusion. Premises are connected by an inferred and, while the premises are all group together, then the conclusion is connected to the premises by a conditional.

Typical examples of premise indicators are: for, since, because, given, given that, whence, assuming that, seeing that, granted that, this is true because, the reason for, for the reason that, by the fact that, inasmuch as, etc. Typical examples of conclusion indicators are: thus, therefore, hence, so, consequently, accordingly, ergo, thereupon, it follows that, which shows that, as a result, in conclusion, finally, en fin, etc. Neither of these lists is exhaustive (I am not a linguist); but, hopefully the lists will assist the student in detecting the premises and conclusion. The conclusion typically ends the argument but does not have to. For example the statement (albeit simple), "Annie goes to the store, if Mickey want milk," has the conclusion preceding the hypothesis.

Recall statements can be tautologies, fallacies, or contradictions. Arguments come in two kinds (but of the three types as with statements).

Definition 1.6.1. An argument is valid when the final column of a properly done truth table yields all true. We say a valid argument is a tautology or it is a tautological argument.

Definition 1.6.2. An argument is invalid when the final column of a properly done truth table yields at least one false. We say an invalid argument is a fallacy or it is a fallacious argument when at least one case the result is false and in at least one case the result is true. We say an invalid argument is a contradiction or it is a contradictory argument when the final column of a properly done truth table yields all false.

Let us consider an argument:

Martha talks implies Connie is a cat.

Martha talks or Peter pipes.

Peter does not pipe. Thus, Connie is a cat.

We define our prime statement symbols, "M" for Martha talks; "C" for Connie is a cat; "P" for Peter pipes (note: Peter does not pipe is not a prime statement since it is the negation of "P"; Martha talks or Peter pipes is a compound statement; as is Martha talks implies Connie is a cat).

Now we symbolise the three premises with correct connectives.

Martha talks implies Connie is a cat is: $M \to C$.
Martha talks or Peter pipes is: $M \vee P$. Martha talks or Peter pipes is: $M \vee$
Peter does not pipe is: $\neg P$. Peter does not pipe is: $\neg P$.
The conclusion is: C . The conclusion is:

Furthermore each of the premises is connected by "and" whilst the premises are connected to the conclusion with an "implication" so; the argument is: $M \to C \land M \lor P \land \neg P \Rightarrow C.$

Using order of operation and parentheses we deduce the the argument is

$$
(((M \to C) \land (M \lor P)) \land (\neg P)) \Rightarrow C
$$

There are three prime statements so there is the title row then $2^3 = 8$ additional rows. There are three prime statements and six connectives; thus, there are 9 columns. For the truth table $((\mathbf{M} \to \mathbf{C}) \wedge (\mathbf{M} \vee \mathbf{P})) \wedge \neg \mathbf{P}$ is column 8 For the truth table $((M \to C) \land (M \lor P)) \land \neg P) \Rightarrow C$ is column 9

So, there is sufficient evidence to conclude the argument is a tautology (it is valid). Let us consider another argument:

"If I enrol in the course and study hard, then I will earn acceptable grades. If I make acceptable grades, then I am content. I am not content. Hence, either I did not enrol in this course or I did not study hard."

"If I enrol in the course and study hard, then I will earn acceptable grades" is premise one. "If I make satisfactory grades, then I am content" is premise two. "I am not content" is premise three.

"Either I did not enrol in this course or I did not study hard" is the conclusion (note it is a compound conclusion). Note also that the conclusion concludes the argument (duh) and it is typically (but not always) separated from the premises by the transitional word "hence."

Now symbolising the argument, let E denote "I enrol in the course," S denote "I study hard," G denote "I earn acceptable (satisfactory) grades," and C denote "I am content." Thus the argument is:

 $[(E \wedge S \rightarrow G) \wedge (G \rightarrow C) \wedge (\neg C)] \Rightarrow (\neg E \vee \neg S).$

The first few columns of the truth table are as follows (to be completed as an exercise):

Needless to say, the truth tables become unwieldy and cumbersome with many prime statements (more than three is a bit of a hassle) and with many premises.

Note by order of operations, premise one is represented as $(E \wedge S) \rightarrow G$ (with parentheses which for clarity is quite helpful). Referring to the truth table, note only row 8, row 12, and row 16 will result in the conjunction of the three premises being true. Thus, for row 1, 2, 3, 4, 5, 6, 7, 9, 10, 11, 13, 14, and 15 wewill get a final true for the *argument* since false implies anything is true!^{[15](#page-29-0)} When one completes the truth table, he will get for the statement $\neg E \vee \neg S$ true in rows 8, 12, and 16. Thus, the argument is always true- it is a valid argument.

Remember an argument, which is always true, is said to be valid; an argument where there exists at least one combination of truth-values for the premises and conclusion such that the argument is false is said to be invalid. Thus, note only tautological arguments are valid; whereas both arguments that are fallacies and contradictions are invalid.[16](#page-29-1)

Perhaps one of the simplest and most useful argument forms is modus ponens. Consider the argument $p \to q$; p; thus, q. This is a simple argument consisting of two premises; namely, "if p, then q" and "p." It has a conclusion, "q." Let us let p be "you understand logic" and q be "you pass the test" (you can put any simple sentence in for p and any other simple sentence in for q). So, the valid argument is: If you understand

¹⁵Recall $F \to T$ is true as well as $F \to F$ is true.

¹⁶Recall a statement is neither valid nor invalid. We are not assigning truth values to statements exclusive of the opposing possibility.

logic, then you will pass the test. You understand logic. Thus, you pass the test. In the construction of arguments we may use this as a valid argument form (and the other laws of logic) for justification in proofs.

1.6.1 Exercises

Exercise 1.6.1. Compleat the truth table for:

 $[(E \wedge S \to G) \wedge (G \to C) \wedge (\neg C)] \Rightarrow (\neg E \vee \neg S)$. Recall the first few columns of the truth table are as follows:

Additional columns needed are:

 $((E \wedge S) \rightarrow G) \wedge (G \rightarrow C) \wedge \neg C, \neg E, \neg S, \neg E \vee \neg S$, and then $((E \wedge S \to G) \wedge (G \to C) \wedge (\neg C)) \Rightarrow (\neg E \vee \neg S).$

1.7 Proofs and Counterexamples

Fundamental primitive $true^{17}$ $true^{17}$ $true^{17}$ statements in a system are called **axioms**. Such statements are agreed upon to be true. Further statements derived from the axioms are called lemmas, theorems, or corollaries. A theorem is a further statement proven from the axioms or from previous proven results that were proven based on the axioms. If the

¹⁷Technically assumed to be true or agreed to be true since they cannot be proven true.

theorem is of a "sufficiently" small scale and is used to prove a larger claim, then it is called a lemma (consider it a 'helper' theorem). If a theorem follows so clearly and obviously from another theorem, then it is called a corollary.

Definition 1.7.1. A proof or mathematical argument is an argument such that it consists of a finite sequence of statements, each of which is either a premise, an axiom, or a previously proven lemmas, theorems, or corollaries, or follows from the premises, axioms, or previously proven theorems by application of correct modes of inference (logic).

The last statement is the conclusion that follows from the given set of premises. A proof is announced by writing Proof before the argument and is closed by writing QED (which means quod erat demonstrandum^{[18](#page-31-0)} loosely translated means, 'so it has been demonstrated') at the end. The application of the correct modes of inference is the "map" of the proof and the proof and QED the frame to announce to a reader where the proof begins and where it ends. Furthermore, the claim being proven should be succinctly stated (otherwise oft one will be left with a very confused audience).

A proof is to be clear, hopefully concise, and correct. A proof is not to be some sort of magic trick where slight of hand, misdirection, etc. are employed. A proof should understandable (assuming the reader has the requisite background). A magician pulls a rabbit out of a hat because of a concealed compartment, a gambler win a hand of poker because of an ace up his sleeve, a businessman gets a contract because of "connections." None of these are reasonable concepts for the mathematician. The mathematician objectively seeks the truth. The mathematician justifies his inferences. The mathematician explains his work. And the way the mathematician does these things is by constructing sound proofs, counter-arguments, or counter-examples.

You may assume any of the laws of logic from section 1.3. Those are premises that are not stated. Therefore, even in the most simple of claims there are many premises besides the stated ones; but, they are agreed true statements that are being assumed. Note we do not assume that the fallacy of assuming the conclusion, etc. may be used. That which is assumed must be an axiom, previously proven theorem, a stated premise, or a law of logic.

Let us look at an example of a claim and a proof of the veracity of the claim.

Example 1.7.1. Claim: If I am spent, then I shall rest. I am not resting. Therefore, I am not spent. Let S denote "I am spent," and R denote "I rest." Thus, the claim is: $S \to R$. $\neg R$. Therefore, $\neg S$.

¹⁸I have also seen it translated as "thus it has been proved."

It is also written as: $S \to R$. $\neg R$. ∴ $\neg S$. Proof: 1. $S \rightarrow R$ 1. Premise.
2. $\neg R$ 2. Premise. 2. $\neg R$ 2. Premise.
3. $\neg R \rightarrow \neg S$ 3. Contrapo 3. $\neg R \rightarrow \neg S$ 3. Contrapositive form of line 1.
4. $\neg S$ 4. Modus Ponens (line 2 and lin λ . Modus Ponens (line 2 and line 3). QED

Note that the proof was done in a "vertical" form such that each statement is justified. Further note the claim was really an application of modus tollens (and was valid by modus tollens). This should demonstrate that there is no one mode of reasoning that is right. There are many ways to apply the laws of logic and many different proofs; but, they must be correct (not fallacious). In mathematics, an elegant proof is considered one which is the shortest most compleat argument such that if one word, one letter (perhaps) were deleted the proof would tumble and no longer be valid. It is not the object of this class (or any other that I ever teach) to instruct a student on elegance. A proof is valid so long as it contains all that is required. If it is longer that another - - so be it. Therefore, no one will be encouraged to attempt elegance; you will be encouraged simply to be right (and that is quite enough, I guarantee it (quote Justin Wilson)).

Now, let's consider a more challenging claim.

Example 1.7.2. Claim: Given the premises $\neg A \wedge C$, $B \rightarrow D$, and $\neg (D \wedge \neg A)$. The $conclusion \neg B$ follows.

Proof:

Let us consider the use of this form of proof. There are other forms (most often referred to as horizontal form proofs since they are written more in the style of everyday Western writing). Let us look at the following claim and compare and contrast the techniques of writing a proof.

Example 1.7.3. Claim: Given the premises $P \vee Q$, $\neg S$, $P \rightarrow \neg R$, and $R \vee S$. The conclusion Q follows.

Proof (1): Assume $R \vee S$. Let us assume $\neg S$. So, $\neg R$. Assume $P \rightarrow \neg R$. So, $\neg P$. Assume $P \vee Q$. Thus, Q . QED .

Proof (2): Consider $R \vee S$ (it can be assumed since it is a premise). Let us assume $\neg S$ since it too is a premise. So, $\neg R$ must follow by the disjunctive syllogism. Assume $P \to \neg R$ since it is a premise. So, $\neg P$ must follow by modus tollens. Assume $P \vee Q$ since it is a premise. Thus, Q follows by the disjunctive syllogism. Hence, the conclusion follows from the premises. QED.

Proof (3):

1. $R \vee S$ 1. Premise.
2. $\neg S$ 2. Premise. 2. $\neg S$ 2. Premise.

3. $\neg R$ 3. Disjunct 3. Disjunctive Syllogism $(1,2)$.
4. Premise. 4. $P \rightarrow \neg R$
5. $\neg(\neg R)$ 5. $\neg(\neg R)$ 5. Law of Double Negation (3).
6. $\neg P$ 6. Modus Tollens (4, 5). 6. $\neg P$ 6. Modus Tollens (4, 5).
7. $P \vee Q$ 7. Premise. 7. $P \vee Q$ 7. Premise.
8. Q 8. Disjunct 8. Disjunctive Syllogism $(6, 7)$. QED

Note that proof (1) is correct. However, the deletion of the justification leaves the reader to recall the reasons why the statements follow. Note proof (2) is correct, but with the added loquacious manner, it is not the best technique to follow when one is trying to establish a comfort with method of proof. Hence, proof (3) is the most satiating since it combines parsimony with detail. So, for now we will follow technique (3). In time, the student will begin to use proof technique (2); and, eventually, he will be comfortable enough to use technique (1) (with regard to logic - - the particular justification in a mathematical area will oft be required by professors so that clarity is maintained).

One might reasonably ask must every proof begin with the premises and end with the conclusion. The answer is, "no." So far we have consider claims such that it is facile to assume the premises and derive the conclusion. However, we must keep in mind that not all claims are true (so we will be discussing the methods of disproof - - counterexample) and even if a claim is true, it may not be so easy to prove in a direct manner such as we have seen to this point. The straight-forward method employed so far is:

Method of Direct Proof (1) : To prove the conclusion C from a set of premises {say P_1, P_2, \ldots, P_k for some $k \in \mathbb{N}$ show that C is provable as a consequent of that set of premises (hypotheses) P_1, P_2, \ldots, P_k for some $k \in \mathbb{N}$. The practical meaning is:

I want to prove ASSUMING the premises $P_1, P_2, P_3, \ldots P_k$ that C follows from them; so,

I assume $P_1, P_2, P_3, \ldots, P_k$ are true and prove deductively that C follows from these premises.

Nonetheless, suppose the conclusion is an implication. In this case we may employ a different method of proof that is still direct.

Method of Direct Proof (2): To prove the implication $A \rightarrow B$ from a set of premises premises $P_1, P_2, P_3, \ldots, P_k, k \in \mathbb{N}$ it is sufficient to include A in the set of premises (e.g.: A, $P_1, P_2, P_3, \ldots, P_k, k \in \mathbb{N}$ and show that B is provable as a consequent of the augmented set of premises (hypotheses).

The practical meaning is:

I want to prove ASSUMING the premises the premises $P_1, P_2, P_3, \ldots, P_k$ that C follows from them; so, I assume $P_1, P_2, P_3, \ldots P_k$ that $A \to B$ follows from them, it is equivalent to:

Assume A, $P_1, P_2, P_3, \ldots, P_k, k \in \mathbb{N}$ are the premises and prove that B follows from these. This can be done since the law of logic "assume the hypothesis of the conclusion," $(P \to (R \to Q)) \equiv (P \land R) \Rightarrow Q$, is true.

Let us consider a claim that can be proven using the direct proof (2) method (it does not *have* to be proven in this manner, it is just convenient to do so).

Example 1.7.4. Claim: Given the premises $A \rightarrow B$, $C \rightarrow D$, $(B \wedge D) \rightarrow \neg E$, and E it is the case that $A \rightarrow \neg C$ follows as a conclusion. Proof:

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1. A	1. Hypothesis of the conclusion.
2. $A \rightarrow B$	2. Premise.
3. B	3. Modus Ponens $(1,2)$.
$\sqrt{4}$. E	4. Premise.
5. $(B \wedge D) \rightarrow \neg E$	5. Premise.
6. $\neg(B \wedge D)$	6. Modus Tollens $(4, 5)$.
7. $\neg B \vee \neg D$	7. DeMorgan's Law (6) .
$8.~\neg D$	8. Disjunctive Syllogism (3, 7).
9. $C \rightarrow D$	9. Premise.
10. $\neg C$	10. Modus Tollens $(8, 9)$.

Nonetheless, claims are not true every time they are posed. Thus, a need to discuss proper techniques for demonstrating that a claim is false is also a matter that must be discussed. A counter-argument that demonstrates a claim is false is known as a counterexample. It is constructed in a similar, but not identical, manner as a proof. Recall that the form of a proof is 1) the announcement of the proof by writing, "proof," followed by the argument, followed by the announcement that is is done, "QED." Similarly, the form for a counterexample begins with a declaration that a counterexample is being proposed; thus, announced by writing, "counterexample," then the

counterexample is declared which is an assignment of truth values for all the prime statements, then the writer demonstrates that it is indeed a counterexample by noting the argument is false with the assigned truth values, and, finally the counterexample is declared finished by writing "EEF," which means exemplum est factum^{[19](#page-35-0)} loosely translated means, 'the example is fact" at the end.

Consider the following claim: Given the premises $A \to B$, $C \to D$, $(B \wedge D) \to \neg E$, and E it is the case that $\neg C$ follows as a conclusion. Note that it is similar to the previous claim (which does not mean that it is false necessarily – more than one conclusion may be derived from a given set of premises (see the exercise set at the end of this section). Nonetheless, this is a false claim. One can discern the lack of veracity by doing a compleat truth table (which is a fine method, but then one need to present the truth table in the compleat counterexample form, thus exhausting much time). One can discern that it is false by considering that argument forms follow the strict pattern of an inferred "and" between each premise, and an inferred conditional connecting the premises to the conclusion, for what we are saying is that if the premises are true, does it the conclusion logically follow? Note, that it does not matter how silly the hypotheses are- it is the argument that we are considering and the implication of premises to conclusion. Thus, each of the premises must be true and the conclusion false.

Therefore, let $\neg C$ be false which necessarily implies that C is true by the law of the excluded middle. Since C is true and one of the premises is $C \to D$, since the hypothesis of this conditional is true, the consequent must also be true. So, D is true. Note that there is a unique E as a premise. It must be true. So, now considering the premise $(B \wedge D) \rightarrow \neg E$, we have $\neg E$ is false and when the consequent is false the only way for the implication to be true is if the antecedent is also false. We already have D is true, so the only way to make this whole premise true is if we assign a false for B . So, B is false. Now, let us turn our attention to the last premise (which was the first in the list (note: order does not matter because the set of premises is grouped by "and" and there is the Law of Commutativity of "And", what matters is getting it right) $A \rightarrow B$, we already said B is false which forces A to be false also to make sure the premise is true. All of the aforementioned analysis is conducted by a student either in his head (if he has an excellent memory) or on scratch paper. Now we are ready for the counterexample.

Example 1.7.5. Given the premises $A \to B$, $C \to D$, $(B \wedge D) \to \neg E$, and E it is the case that $\neg C$ follows as a conclusion.

Counterexample: Let A be false, B be false, C be true, D be true, and E be true.

Consider the claim $((A \to B) \land (C \to D) \land ((B \land D) \to \neg E) \land E)$; therefore, $\neg C$.

¹⁹I created this to give balance to the process of proving or disproving a claim. Since a proof begins with the word 'proof' and ends with QED it is logical to begin a counterexample with 'counterexample' and end with EEF.

Which is
$$
((F \to F) \land (T \to T) \land ((F \land T) \to \neg T) \land T) \Rightarrow \neg T
$$
.
\nWhich is $((T) \land (T) \land ((F) \to (F)) \land T) \Rightarrow F$.
\nSo we have $((T) \land (T) \land (T) \land T) \Rightarrow F$.
\nHence, $(T \land T \land T \land T) \Rightarrow F$.
\nThus, $T \Rightarrow F$.
\nWhich is false.

EEF.

Note the first line is the counterexample (in actuality that is it). However, demonstrating that it is indeed a counterexample does two things: first, it helps the student realise he is right (or wrong and must propose a different counterexample); and, second, it helps the reader follow the logic of the counterexample (especially when there is a complex claim). Now, let us consider another claim:

Claim: Given the premises $A \to \neg B$, $\neg A \to \neg C$, C , $D \to B$, it is the case that $\neg D$ follows as a conclusion.

Suppose the conclusion seems to follow from the premises, but it is not easily seen directly. In this case we may employ a different method of proof called indirect.

Method of Indirect Proof (1): For the above claim let us use reducto ad absurdum (loosely translated means, reduce to the absurd) also called proof by contradiction.^{[20](#page-36-0)} To prove Q follows from a set of premises $P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N}$ it is sufficient to consider $\neg Q$ as an additional premise $(\neg Q, P_1, P_2, P_3, \dots P_k)$ and prove a statement of the form $\neg R \wedge R$ must follow (where R is any statement following from the premises and the negation of the conclusion).

The practical meaning of this is that when one wants to prove ASSUMING the premises $P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N}$ that Q follows from them, it is equivalent to assuming $\neg Q$, $P_1, P_2, P_3, \ldots, P_k$ are the premises and prove that $(\neg R \land R)$ follows from these where can be any statement and its negation that follows (which is the contradiction - - because it is nonsensical to claim that $\neg R \wedge R$ can be true at the same time because it is a violation of the law of the excluded middle). With that being the case, then the addition of not Q to the hypotheses must have been in error! So, since all the hypotheses $P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N}$ were assumed true and $\neg Q$, P_1 , P_2 , P_3 , ... P_k is false, then $\neg Q$ must be false. As a consequent to $P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N} Q$ must be true, ergo Q must follow (since there were only two possibilities, Q and $\neg Q$)!

Moreover, an important principle of proof must also be noted before attacking the claim. That is there is another technique we must mention, adjunction. If M is provable from the set of premises $(P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N}$) and Q is provable from the same set of premises, then $M \wedge Q$ is provable from that set of premises.

The practical meaning of this is let us suppose you are doing a proof (any method) that

 20 My favourite method. Note: this does not imply it will be yours or that you should always attempt to prove a claim using this method. I am simply noting it is my favourite method for your edification.

M is provable from the set of premises $(P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N}$), later you do a proof Q is provable from the same set of premises logic 'tells' us that $M \wedge Q$ is a result of $P_1, P_2, P_3, \ldots, P_k$ where $k \in \mathbb{N}$. In ordinary circumstances such has already been deduced, but when doing a proof there are times one needs a statement of the form $M \wedge Q$ and one already has shown M follows from the premises and Q follows from the premises. Thus, we use the justification of adjunction to note that we have $M \wedge Q$. It will become clear in the next proof (note lines 8, 9, and 10).

Let us now return to the claim and a proof of the veracity of the claim using *reducto* ad absurdum:

Example 1.7.6. Claim: Given the premises $A \rightarrow \neg B$, $\neg A \rightarrow \neg C$, C, D \rightarrow B, it is the case that $\neg D$ follows as a conclusion. Proof:

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1. $\neg(\neg D)$	1. Negation of the conclusion.
2. D	2. Law of Double Negation (1).
3. $D \rightarrow B$	3. Premise.
$\frac{1}{4}$. B	λ . Modus Ponens $(2, 3)$.
5. $A \rightarrow \neg B$	5. Premise.
6. $\neg A$	6. Modus Tollens $(4, 5)$.
7. $\neg A \rightarrow \neg C$	7. Premise.
$8.~\neg C$	8. Modus Ponens (6, 7).
9. C	9. Premise.
10. $\neg C \wedge C$	10. Adjunction $(8, 9)$.
11. $\neg D$	11. Contradiction $(1, 10)$.

Normally, many mathematicians skip the illustration of the law of double negation. I have included it in this example for the sake of clarity. A person beginning to do proofs should try not to skip any step (at first). I cannot underrate the importance of this method of proof. Oft times I have found myself with nary a hope of proving a claim, but then when I attacked the claim indirectly, it became facile. Further, there are some claims that cannot be proven directly (that I know of); for example, it is the case considering the real numbers that is irrational.^{[21](#page-37-0)} Given the nature of the irrationals (the name alone conjures up an image of something that is not very 'nice') one can see that properties of the rationals are such that they are 'nice,' so assuming is rational will lead us to a contradiction (we will prove this to be the case in Set Theory or Real Analysis I).

Let us consider another important principle of proof. There is another technique we must mention, substitution.^{[22](#page-37-1)} Suppose you have a set of premises $(P_1, P_2, P_3, \ldots, P_k)$

 21 See chapter 2 for a definition of real, irrational, rational, etc. numbers.

 22 This method is hard to write out and explain, but I believe you will find it the easiest to do and through the doing will understand it better.

where $k \in \mathbb{N}$) and are attempting to prove the conclusion C follows. Suppose either given or you deduced some statement S is logically equivalent to another R (meaning $S \Leftrightarrow R$); then any occurrence of S can be replaced (substituted) by R in any statement containing R or visa versa.

The practical meaning of this is the equivalence statement of S and R means S can replace any occurrence of R or visa versa by substituting in any part of the proof. In ordinary circumstances when doing a proof there are times one needs a statement of the form R and one already has shown S follows from the premises. Thus, we use the justification of substitution to note that we have R . It will become clear in the next proof (note lines 3 and 6).

Example 1.7.7. Claim: Given the premises $A \vee B$, $\neg A$, $C \rightarrow E$, $C \leftrightarrow B$, it is the case that E follows as a conclusion. Proof:

, , , , ,	
1. $\neg A$	1. Premise.
	2. $A \vee B$ 2. Premise.
3. B	3. Disjunctive Syllogism $(1, 2)$.
4. $C \rightarrow E$	4. Premise.
	5. $C \leftrightarrow B$ 5. Premise.
6. C	6. Substitution $(3, 5)$.
γ . E	7. Modus Ponens $(6, 4)$.

which can be changed to: Proof:

Oft times substitution comes in some interesting forms; for example, in reduction of fractions in arithmetic, polynomial expressions in algebra, etc. You will find it a useful technique; but be careful for it is only allowable such that there is a logical equivalence, not in a simple implication form. For example because $C \leftrightarrow B$, we could substitute C for B, but if we had $C \to B$ we could not. Some of the 'trickiest' cases with the erroneous use of substitution occurs in real analysis. Consider the real numbers and the function $f(x) = x + 1$ where f goes from the reals to the reals (notation $f : \mathbb{R} \longrightarrow \mathbb{R}$). Note it is a

line. Is the expression $\frac{x^2-1}{1}$ $x-1$ the same? Can we substitute $\frac{x^2-1}{1}$ $\frac{x-1}{x}$ for $x + 1$? The answer is, "no." Note (from your understanding of functions from high school) that $f(1)$ exists, but $\int \frac{x^2-1}{1}$ $\frac{x-1}{x-1}$ does not. Therefore, the two could not be the same (we will explore this in don't throughout your mathematical studies). Suffice it to see that same things more depth throughout your mathematical studies). Suffice it to say that some things look *deceptively* true when indeed they are false.

Also, let us note that in the preceding discussion we had premises that were consistent. A set of premises is consistent if a contradiction does not follow from them. A set of premises is **inconsistent** if a contradiction (a statement of the form $W \wedge \neg W$) necessarily follows from them.

Note, therefore, we use the inconsistency of adjoining the negation of the conclusion to a given set of premises to arrive at a contradiction when we use the technique of reducto ad absurdum.

Some times a given set of premises is incompleat, which is to say if there was just one or more conditions added to the list of premises, then we could prove a particular conclusion. Researchers find this to be the case often (where they have to strengthen hypotheses). Consider we assume $A \to (B \to C)$ is true and we wish to deduce $\neg A$. We cannot! However, if we could argue that $B \wedge \neg C$ are true; then we could prove this along with $A \to (B \to C)$ forces $\neg A$. Much in science explicitly or implicitly relates to this type of scenario. However, it is beyond the scope of the course and lays groundwork which I feel is harmful. This is because oft times students add hypotheses to problems that are not stated nor can actually be deduced from the premises! For example, consider the problem of solving $x^2 - 5 = 0$ for the real numbers. Note (from your understanding of functions from high school) that $x^2 - 5 = 0 \Rightarrow x = \sqrt{5} \lor x = -\sqrt{5}$. Many students would say the answer does not exist (they are thinking only of rational numbers) which is *wrong*. Many students would write the solution as $x = \sqrt{5}$, $x = -\sqrt{5}$ thinking that means $x = \sqrt{5} \wedge x = -\sqrt{5}$. which is *wrong*. Many students would write $x = 2.2360679775$ or $x = -2.2360679775$ (which are approximations on a calculator) which is wrong.

Consider the claim that many high school students allow: $\frac{x}{x} = 1$ for the real numbers which is false (let $x = 0$).

Indeed consider one of my favourites:

Reduce completely $\frac{x^{-1} + y^{-1}}{-2}$ $\frac{x}{x-2+y-2}$. Many students claim this is equal to $x-y$; it is *not* (solve it yourself).

In probability theory: let S be a well defined sample space and E and F be events. We write $Pr(E)$ for the probability of E, $Pr(F)$ for the probability of F, and we can show from the axioms that, for example, $Pr(E^c) = 1 - Pr(E)$; but

 $Pr(E - F) \neq Pr(E) - Pr(F)$ (though to many it looks correct - it is actually false).

I could drone on, but suffice it to say that some things look *deceptively* right when

indeed they are *wrong*. So incumbent on you, the student, is the responsibility to learn how to properly, correctly, and precisely reason and to 'toss off' the shackles of answers gained by external methods (calculators), added hypotheses which are not correct, etc.

Let us direct our attention to a given set of premises and let us deduce a conclusion that follows form the given set of premises. For example, consider $\neg A \rightarrow \neg B$, B , $A \rightarrow C$ what necessarily follows from these premises? Since B is given note by modus tollens that A follows. However, that is not very satiating since we have not used all the premises (but it is not wrong since there is no method of proof that states all premises must be used; if all the premises are not used, then the premises not used are called **unnecessary** premises or superfluous premises and in research would be discarded before a final presentation (if the researcher realised that it was not used)). Since B is given note by modus tollens that A follows and that since $A \to C$ is given it therefore follows that C is a conclusion that follows. Note that $\neg C$ could not follow! However, $\neg(\neg C)$ follows as does $\neg(\neg(\neg(\neg C))$, etc. So, may logically equivalent statements follow from a given set of premises. Could it be the case that two different conclusions can follow? The answer is, "yes," especially when we allow for unnecessary premises.

Example 1.7.8. Consider the premises to be $K \to L$, $M \to N$, $O \to N$, $P \to L$, $\neg N \lor \neg L$, $\neg M \lor \neg O$. Note that $\neg N \lor \neg L \equiv N \rightarrow \neg L$; thus, since $M \rightarrow N$ is a premise it follows we have $M \to L$ by the Hypothetical Syllogism. But, $M \to \neg L \equiv L \to \neg M$; thus, since $P \to L$ is a premise we can derive $P \to M$ by the Hypothetical Syllogism. However, note since we have $\neg N \lor \neg L \equiv \neg L \lor \neg N$ it yields us $L \to \neg N$; thus, since $K \to L$ is a premise, we get $K \to \neg N$. But, $M \to N$ is a premise, so $M \to N \equiv \neg N \to \neg M$; thus, $K \to \neg M$. On the other hand, $\neg M \lor \neg O \equiv \neg O \lor \neg M \equiv O \to \neg M$ which leads nowhere. So, there are different conclusions that can be drawn from the premises.

One might say the best was a conclusion that uses the most premises; and one should always seek such conclusions. I am not in that school. What I advise (profess) is that it is important for a student of mathematics to be right, to know why he is right (therefore, he justifies himself), and to communicate that to others (communicate - - not condescend). The last comment is, perhaps, the most important for it is not the case that we wish to 'keep the secrets' of mathematics to ourselves, but to share our understanding with others. Yet, it is not the case that this profession is predicated on the principle of doing it for others. A professor of mine (now deceased) at Georgia State used to have on his office door the saying (I am paraphrasing) that, "to give a man a fish means he will eat for a day; but, to teach a man to fish means he will be able to eat for a lifetime." Therefore, reading this tome is not enough, you must do for yourself; hence, the exercise set follows.

1.7.1 Exercises

Exercise 1.7.1. Given the premises $A \to (B \lor C), B \to \neg C$; prove or disprove that $A \rightarrow B$ follows as a conclusion.

Exercise 1.7.2. Given the premises $A \to B$, $A \lor C \to D$; prove or disprove that $\neg B \lor D$ follows as a conclusion.

Exercise 1.7.3. Given the premises $A \to B$, $C \to D$, $(B \lor D) \to E$, E ; prove or disprove that $A \rightarrow \neg C$ follows as a conclusion.

Exercise 1.7.4. Given the premises $A \to B$, $C \to D$, $(B \lor D) \to E$, E ; prove or disprove that $A \to C$ follows as a conclusion.

Exercise 1.7.5. Given the premises $S \to P$, $D \vee (Q \wedge S)$, $\neg D$; prove or disprove that P follows as a conclusion.

Exercise 1.7.6. Given the premises $A \to M$, $\neg(M \wedge \neg S)$, $\neg S \wedge B$; prove or disprove that $\neg A$ follows as a conclusion.

Exercise 1.7.7. Given the premises $D \land \neg N \lor S$, $S \rightarrow \neg J$; prove or disprove that $J \rightarrow D$ follows as a conclusion.

Exercise 1.7.8. Given the premises $D \vee S \rightarrow A$, $D \vee A$; prove or disprove that A follows as a conclusion.

Exercise 1.7.9. Given the premises $D \to (S \wedge A)$, $D \vee A$; prove or disprove that A follows as a conclusion.

Exercise 1.7.10. Given the premises $(D \vee S) \rightarrow A$, $D \vee A$; prove or disprove that A follows as a conclusion.

Exercise 1.7.11. Given the premises $S \to P$, $P \to (W \lor J)$, $\neg W \lor S$; prove or disprove that J follows as a conclusion.

Exercise 1.7.12. Given the premises $A \to Y$, $\neg Y \lor (B \land \neg J)$, $\neg A \to \neg B$, $\neg(\neg J \land \neg A) \lor B$; prove or disprove that $J \to \neg A$ follows as a conclusion.

Exercise 1.7.13. Given the premises $A \to Y$, $\neg Y \lor (B \land \neg J)$, $\neg A \to \neg B$, $\neg(\neg J \land \neg A) \lor B$; prove or disprove that $J \to A$ follows as a conclusion.

Exercise 1.7.14. Given the premises $A \to Y$, $\neg Y \lor (B \land \neg J)$, $\neg A \to \neg B$, $\neg(\neg J \land \neg A) \lor B$; prove or disprove that $\neg A \rightarrow \neg J$ follows as a conclusion.

Exercise 1.7.15. Given the premises $P \to Q$, $R \lor \neg Q$, $\neg(\neg P \lor \neg S)$; prove or disprove that $R \wedge S$ follows as a conclusion.

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Exercise 1.7.16. Given the premises $P \to Q$, $R \lor \neg Q$, $\neg(\neg P \lor \neg S)$; prove or disprove that $R \vee S$ follows as a conclusion.

Exercise 1.7.17. Given the premises $\neg P \rightarrow (Q \rightarrow R)$, $R \land S \rightarrow M$, $Y \rightarrow (Q \land S)$, $\neg(\neg Y \lor P)$; prove or disprove that M follows as a conclusion.

Exercise 1.7.18. Given the premises $P \vee (Q \wedge R)$, $R \rightarrow S$, $P \rightarrow (Q \vee S)$, $Q \wedge R$); prove or disprove that P follows as a conclusion.

Exercise 1.7.19. For the given set of premises, determine a suitable conclusion (if such exists, if it does not explain why it does not exist) such that the argument is valid using at least two premises and such that the conclusion is not a premise:

- 1. Premises: $p \to q$, $r \to \neg q$
- 2. Premises: $p \rightarrow q, \neg q$
- 3. Premises: $p \to \neg q, r \to p, q$
- 4. Premises: $p \rightarrow q, \neg p$

Exercise 1.7.20. Given the following "proof," detect the error(s) in the "proof" and explain why it is (are) an error(s). Please be brief, but write legibly and in compleat sentences! Justification for each step will not be provided since it is not a proof. Claim: Given the premises $\neg B \lor C$, $\neg A \rightarrow B$; the conclusion $C \land \neg A$ follows.

$$
\begin{array}{l}\n\text{``Proof":} \\
1. \neg A \\
2. \neg A \rightarrow B \\
3. B \\
4. \neg B \lor C \\
5. C \\
6. C \land \neg A \\
\text{``QED"}\n\end{array}
$$

1.8 More on Logic Proofs

There are more proof techniques that we need to add to our 'bag of tricks.' One of these is the method of proof by cases. Cases is not like what we have discussed previously because the techniques of direct and indirect proof are truly different; whereas, proof by cases is a method that is subsumed under the other type of methods. It is most

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useful in both algebra and analysis, so spend some time concentrating on the technique, when it is useful, and how to do it. 23 23 23

Method of Proof by cases: To prove $P \vee Q \rightarrow R$ it is necessary and sufficient to prove R follows from P and R follows from Q.

The practical meaning of this is you do a proof (direct or indirect) that R follows logically from P , then later you do a proof (any method) R follows logically from Q , then logically $P \vee Q \to R$. Note that this can be generalised to $P_1 \vee P_2 \vee P_3 \vee \ldots \vee P_k \to R$ such that k is a natural number where one proves $(P_1 \to R) \land (P_2 \to R) \land (P_3 \to R) \land \dots$ $(P_k \to R) \Rightarrow (P_1 \lor P_2 \lor P_3 \lor \dots \lor P_k) \to R$. As the number of cases increases, one generally pauses and considers trying a method other than cases; but, cases no matter if there are 2 or 1,000,000 will work if it works (a wonderfully obvious comment on my part).

Example 1.8.1. Claim: Given the premises $A \vee B$, $B \rightarrow \neg C$; prove or disprove the conclusion $A \vee \neg C$ follows.

Proof: 1. $B \rightarrow \neg C$ 1. Premise.
2. $A \vee B$ 2. Premise. 2. Premise.

Hence, $A \vee \neg C$. QED

Note that in each case the conclusion must follow. Note that when executing case 2, nothing from case 1 can be referenced (so, in the example above only lines 1 or 2 can be referenced in case 2; not lines 3a or 3b). Hopefully, you can see the example was a bit stilted for there was an easier way to prove the claim; but, it suffices to illustrate that each case is done separately.

Now let us turn our attention to yet another method of proof that we may employ. It is different than previous methods, but is still direct.

Method of Direct Proof (3) (by contraposition): To prove the implication $A \rightarrow B$ from a set of premises (say $P_1, P_2, P_3, \ldots, P_k$ such that k is a natural number) it is sufficient to include $\neg B$ in the set of premises (e.g.: $\neg B$, P_1 , P_2 , P_3 , ... P_k such that k is a natural number) and show that $\neg A$ is provable as a consequent of the augmented set of premises (hypotheses). Notice this is using the contrapositive form of the conclusion. We

²³For example, in real analysis we have the trichotomy law which state that any real number x must be either less than zero, equal to zero, or greater than zero and never more than one of these at any time. So, many times one considers general w and m (real numbers) and does three cases (case 1: $w < m$; case 2: $w = m$; and, case 3: $w > m$).

are not assuming the negation of the conclusion (which would be $\neg(A \rightarrow B)$) which is an indirect form of proof this contraposition form is direct.

The practical meaning is suppose you want to prove ASSUMING the premises P_1 , P_2 , P_3 , ... P_k such that k is a natural number that $A \to B$ follows from them, so, it is equivalent to: assume $\neg B$, P_1 , P_2 , P_3 , ... P_k such that k is a natural number are the premises and prove that $\neg A$ follows from these. I do not have acquaintance with many people who use this technique often; but, it is a valid method. Further, it seems to me to be most useful when there are negations in the conclusion. For example, consider:

Example 1.8.2. Claim: Given the premises $A \vee B$, $\neg B$, $A \rightarrow C$, $D \wedge C \rightarrow E$; prove or disprove the conclusion $\neg E \rightarrow \neg D$ follows. p_{root}

1100 .	
1. $\neg(\neg D)$	1. Negation of consequent of conclusion (DP3)
2. D	2. Law of Double Negation (1).
$3. \neg B$	3. Premise.
4. $A \vee B$	4. Premise.
5. A	5. Disjunctive Syllogism $(3, 4)$.
6. $A \rightarrow C$	6. Premise.
7. C	γ . Modus Ponens $(5, 6)$.
8. $D \wedge C$	8. Adjunction $(2, 7)$.
9. $D \wedge C \rightarrow E$ 9. Premise.	
10. E	10. Modus Ponens $(8, 9)$.
11. $\neg(\neg E)$	11. Law of Double Negation.
	OED

Finally, let us consider not really another proof technique so much as a particular type of conclusion which when claimed to conclude from a given set of premises, how we can 'best' write up an understandable and correct proof.

Method Proof for a Biconditional: To prove the biconditional $A \Leftrightarrow B$ from a set of premises (say $P_1, P_2, P_3, \ldots, P_k$ such that k is a natural number) it is sufficient to prove $A \rightarrow B$ as a consequent of the premises and to prove $B \rightarrow A$ as a consequent of the premises. Notice this is in fact doing two proofs (reminiscent of cases, but rather than cases we are using the fact that $A \to B \land B \to A$ is logically equivalent to $A \leftrightarrow B$). Consider:

Example 1.8.3. Claim: Given the premises $C \to A$, $\neg C \to \neg J$, $A \to M$, $\neg M \vee J$; it is the case that $J \Leftrightarrow A$ follows. Proof:

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So, note in the (\Rightarrow) direction we did a proof assuming the hypothesis of the conclusion in that direction (J) we deduced that A followed. In the (\Leftarrow) direction we did a proof assuming the negation of the conclusion of the conclusion in that direction $(\neg J)$ we deduced that the negation of the hypothesis of the conclusion $\neg A$ followed.

So, we did a $J \Rightarrow A$ proof first then a $\neg J \Rightarrow \neg A^{26}$ $\neg J \Rightarrow \neg A^{26}$ $\neg J \Rightarrow \neg A^{26}$ proof second. Hence, $J \Rightarrow A$ follows as does $A \Rightarrow J$; thus, it is true that $J \Leftrightarrow A$ follows from the premises.

Nonetheless, it is sufficient to show that a biconditional claim is false in one direction when the claim is indeed false. Consider the claim:

Example 1.8.4. Claim: Given the premises $P \to Q$, $R \lor \neg Q$, $\neg(\neg P \lor \neg S)$; it is the case that $R \leftrightarrow S$ follows as a conclusion. Counterexample: Let P be true, Q be true, R be true, and S be true. The argument of the claim is: $(P \to Q \land R \lor \neg Q \land \neg(\neg P \lor \neg S)) \Rightarrow \neg R \leftrightarrow S$ Now consider the conclusion (only the $\neg R \leftarrow S$ is needed) $(P \to Q \land R \lor \neg Q \land \neg(\neg P \lor \neg S)) \Rightarrow \neg R \leftarrow S$ Which is $(T \to T \land T \lor \neg T \land \neg (\neg T \lor \neg T)) \Rightarrow \neg T \leftarrow T$ So, we have $(T \wedge T \vee F \wedge \neg (F \vee F)) \Rightarrow F \leftarrow T$ Hence, $(T \wedge T \wedge \neg F) \Rightarrow (F \leftarrow T)$ Thus, $(T \wedge T \wedge T) \Rightarrow F$ Leaving us with, $T \Rightarrow F$ Which is false. Since it is false in the (\Leftarrow) direction, it does not matter what the truth value of the (\Rightarrow) direction is; hence, the claim is false. EEF.

²⁶Which is logically equivalent to $A \Rightarrow J$.

1.8.1 Exercises

Exercise 1.8.1. Given the premises $A \to (B \lor C)$ and $B \to \neg C$ Prove or disprove that $A \leftrightarrow B$ follows as a conclusion.

Exercise 1.8.2. Given the premises $(P \land \neg Q) \lor (Q \land \neg R)$, $P \rightarrow S$, $\neg S \lor M$, $\neg M$; prove or disprove that Q follows as a conclusion.

Exercise 1.8.3. Given the premises $P \vee \neg Q$, $P \vee Q$; prove or disprove that P follows as a conclusion.

Exercise 1.8.4. Given the premises $P \vee \neg Q$, $P \vee (Q \rightarrow R)$; prove or disprove that P follows as a conclusion.

Exercise 1.8.5. Given the premises $P \vee R$, $Q \rightarrow R$, $\neg R$; prove or disprove that $\neg P$ follows as a conclusion.

Exercise 1.8.6. Given the premises $X \to A$, $P \to X$, $A \to M$, $P \vee \neg M$; prove or disprove that $A \leftrightarrow P$ follows as a conclusion.

Exercise 1.8.7. Given the premises $X \to P$, $P \to (W \vee Z)$, $\neg W \wedge X$; prove or disprove that Z follows as a conclusion.

Exercise 1.8.8. Given the premises $\neg E \rightarrow G$, $\neg (B \wedge E)$; prove or disprove that $B \rightarrow G$ follows as a conclusion.

Exercise 1.8.9. Translate the following arguments into symbols and prove or disprove the claim:

- A. If Bob doesn't win, then Kenneth will not win. Sean will win, if Kenneth does not win. Sean didn't win. Therefore, Bob won.
- B. If Winston or Halbert wins then Luke and Susan cry. Susan does not cry. Thus, Halbert does not win.
- C. If I enrol in the course and study hard, then I will earn satisfactory grades. If I make satisfactory grades, then I am content. I am not content. Hence, either I did not enrol in this course or I did not study hard.
- D. If the population increases rapidly and production remains constant, then prices rise. If prices rise then the government will control prices. I am rich then I do not care about increases in prices. It is not true that I am not rich. Either the government does not control prices or I do not care about increases in prices. Therefore, it is not the case that the population increases rapidly and production remains constant.

- E. Dean praises me only if I can be proud of myself. Either I do well in classes or I cannot be proud of myself. If I do my best in sports, then I cannot be proud of myself. Therefore, if Dean praises me, then I do my best in sports.
- F. It was murder or suicide. There was no weapon found at the scene of the crime and if it was murder then there would be a motive. If there was a motive, then there would be a weapon at the scene of the crime. Thus, it was suicide.
- G. If he is elected, then he will go to Harrisburg or Washington. It is not the case that he will run for office and go to Washington. He will run for office and be elected. Therefore, he will go to Harrisburg.
- H. If he is a Democrat or a Republican, he shall run for office. If he is not a Democrat, then he will run for office. Therefore, he will run for office.
- I. If he is not cautious, then it is false that he is tempestuous and contemplative. He is contemplative and he is tempestuous or strong. He isn't strong. Therefore, he is cautious.

1.9 More on Fallacies

There exist at least three functions or uses of language according to philosophy:

- 1. the informative function in which language is used to inform;
- 2. the expressive function in which language is used to express feelings, emotions, or attitudes of the actor or to evoke feelings, emotions, or attitudes to the listener or reader; and,
- 3. the directive function in which language is used to cause or prevent certain overt or covert actions.

Only in case one of the above can we, perhaps, determine the veracity of a statement; indeed, there are many instances where the veracity may not be determinable. An example of a statement the veracity of which can be determined is, "It is the year 2018 A.D.." An example of a statement the veracity of which cannot be determined is, "Julius Caesar said, 'goodbye,' to Livia before leaving for the Senate on the ides of March 44 B.C.."

We have defined the three possible truth values of a statement (or argument) to be tautology, fallacy, and contradiction. Further, we noted there are different types of fallacies, such as the fallacy of the assertion of the conclusion of a conditional, the fallacy

of denial of the hypothesis of a conditional, the fallacy of the inverse of a conditional, and the fallacy of the converse of a conditional.

There are other types of fallacies which though may be emotionally, politically, psychologically, etc. persuasive are nonetheless fallacies because the are examples of incorrect reasoning. These are typically referred to as common or everyday fallacies of idiomatic English or fallacies of rhetoric. Rhetoric or elocution, a way with words, the "gift of gab," advocacy, etc. are possibly fine traits and assist a person in everyday life but they have no place in mathematical reasoning.

The fallacy of *Petitio Prencipii*, or begging the question, is an example. It is really assuming the conclusion for the argument starts by assuming that which is being argued is true and then offering up evidence reiterating that the which is being argued is true.

The fallacy of relevance is such that the premises are logically irrelevant to the conclusion. Its premises are not relevant to the objective of establishing the truth of the conclusion. One may easily see this if one notes the power of emotive language that through clever use of language a person may persuade an audience to accept a particular conclusion even though a logically correct argument was not used to show the particular conclusion must follow from a set of premises.

The fallacy of Argumentum ad Bacculum, or the appeal to force, is such that one uses the threat of force or coercion to cause acceptance of a particular statement. One cannot prove that Catholicism is true by arguing that you will be damned if you don't agree that Catholicism is true!

The fallacy of Argumentum ad Hominemtakes on many forms.

The fallacy of *Argumentum ad Hominem (1)*, or the abusive, is such that one tries to cause rejection of a proposition by attacking, insulting, criticising, disparaging, or abusing a person who asserts a proposition rather that presenting evidence to disprove the truth of a particular proposition. Oft used to cause anger, resentment, etc. in the audience so that said hostility clings to the person proposing a statement and transfers to the proposition itself. It is perhaps sound advise to note that one's attitude toward the person proposing a statement should be held independent of the actual statement since it isindependent of the statement. The fallacy of Argumentum ad Hominem (2) , or the circumstantial (1), is such that two or more people disagree about the truth of some proposition and when one or more (the actors), instead of trying to prove the truth of the assertion, tries to cause acceptance of the assertion on the grounds that if follows from the other's (adversary) beliefs. Just because it follows from one's beliefs does not establish the veracity of a proposition since the beliefs themselves may be erroneous.

The fallacy of Argumentum ad Hominem (3) is a valid form of debate for an actor to note an inconsistency in an adversary's position; but, to conclude that the author's position is correct is false since both positions might be in error.

The fallacy of *Argumentum ad Hominem* (4) , or the circumstantial (2) , is such that a person concludes that a particular position is false on the grounds that the opponent

asserts the proposition because of special circumstance and not for an objective reason. Showing self-interest in the opponent rather than objective evidence as to why the opponent's position is wrong does not prove the proposition false. Once again, this fallacy may be an effective debating technique, but does nothing to establish whether a proposition is true or false.

The fallacy of *Argumentum ad Ignorantiam*, or the argument from ignorance, is such that one argues a position based on false information, faulty information, lack of information, or one's imagination; further one concludes a proposition is false since it has not been proved true or one concludes a proposition is true since it has not been proved false. This position is most easily represented by the position of "it is my opinion [even though there is no evidence to support such \cdots as if one has a *right to be wrong*. It can also be represented by, "the N. I. H. found no evidence to suggest that holistic medicine is harmful. Thus, holistic medicine is good for you." Perhaps my favourite example of argumentum ad ignorantiam is "statistics proves [fill in the blank]."^{[27](#page-49-0)}

The fallacy of *Argumentum ad Misericordiam*, or the argument from misery or pity, is such that one 'argues' a position based on pity (the speaker emotes the audience to feel pity for him or his position, thus getting the audience to acquiesce to his conclusion). The concept of victimhood is now a position that many use as a position from which to argue. For example, "I am Irish. The Irish were conquered and subjected by the English. So, the English government is illegitimate."

The fallacy of *Argumentum ad Populum*, or the argument from the popular, is such that one argues a position based on emotive advertising, propaganda, or appeal to the "majority." There are two types most often referenced in this fallacy: the appeal to snobbery (example: the Polo crest) or the "band-wagon" effect (example: everyone is doing it...).

The fallacy of *Argumentum ad Verecundiam*, or the appeal to authority, is such that one argues a position based on an appeal to an authority that is in fact not an authority on the particular subject. For example, consider that Dr. Pepper recommends flossing one's teeth. That Dr. Pepper recommends flossing in no way establishes that flossing is an idea which should be accepted. Dr. Pepper is a soda not a dentist; but, there are many examples of the abuse of the term "doctor." Even if Dr. Pepper was a doctor, he might be a terrible doctor.

The fallacy of *Accident* is such that one argues a generalisation or heuristic is usually true, so therefore in a particular case it is true whereas it does not hold in the particular case. For example, consider that a claim that most students take 16 semestre hours each semestre does not imply that Mr. Y is taking sixteen hours.

The fallacy of Converse Accident, or a hasty generalisation, is such that one argues that a property holds for an individual case or class of cases, therefore it holds in general.

²⁷Since I have a Ph.D. in Statistics, suffice it to say that this bothers me. Statistics do not prove a thing; statistics only demonstrates evidence to suggest something.

This is the fallacy of inductive reasoning since there is no guarantee that there is any reason for generalisation.[28](#page-50-0)

The fallacy of False Cause is such that one argues a particular causal effect from a given set of premises and a causal connection to a conclusion, which in fact erroneously connects the premises and conclusion. The most common example is when a researcher does not understand statistics and logic and notes that X preceded Y, there is a connection between the two (often a property called linear correlation), and thus X caused Y.

The fallacy of *Complex Question* occurs when a complex question is posed such that a yes or no answer is given, but there remains a part (not posed) of the complex question assumed a priori answered which was not answered. There are many types of complex questions, but a type which stands out is one where much previous is inferred. For example, "Are you in favour of pulling out of Afghanistan and letting Al Qaeda and the Taliban rape the country again?"

The fallacy of *Ignoratio Elenchi*, or irrelevant conclusion, is one where a person argues a given set of premises support a particular conclusion but the premises force a different conclusion. However, the argument may be so emotionally or psychologically appealing as to render the audience willing to agree that the proposed conclusion follows from the premises.

The fallacy of Ambiguity is a fallacious argument form relying on an ambiguous word or phrase which causes the argument to be fallacious with the shift in meaning of the word or phrase. There are at least five ways the fallacy of ambiguity can be committed: through equivocation, amphibole, accent, composition, or division. An example would be all beds are made. All maids are skirted. Thus, all beds are skirted. In writing it is clearly fallacious, but in sound it could be misunderstood.

Reviewing this short list of fallacies helps us to understand that rhetoric as opposed to proper logic is fraught with problems. It is not the job of the mathematician to convince, influence, persuade, etc. An argument properly constructed should do it (suffice). [29](#page-50-1)

²⁸This should be distinguished from the valid method of proof called Mathematical Induction, which DOES prove a general claim.

²⁹Note should does not imply would. Whilst it is the case that a properly constructed argument (proof) cannot be denied, it is also the case that humans are full of contradiction, biases, etc. Thus, we shall see that in mathematics as opposed to the "real world" our arguments will stand on their own. Such cannot be said about life in general or in particular.